

ESTIMATED SCHEDULE OF TAX INFORMATION
FISCAL YEAR 2014-15

The following is a tentative schedule for the flow of information for tax purposes:

<u>DATE</u>	<u>FROM</u>	<u>TO</u>	<u>INFORMATION</u>
5/30	Assessor	Requesting Agencies	Assessed value estimates
6/23 - 6/26	Auditor	Agencies	Instructions for placing voter-approved tax rates on the County Tax Roll
7/1	Assessor	Auditor	Certified local assessed secured and unsecured values
7/1	State	Auditor	Preliminary State assessed values
7/1 - 7/5	Auditor	Agencies	Local assessed values
7/1 - 8/10	Agencies	Auditor	Submit Fixed Charge Special Assessments
7/8 - 7/12	Auditor	Agencies	Combined value reports
7/19	School Districts	Auditor	Deadline for submission of debt service schedules for new General Obligation Bond issues
7/30 - 9/2	Agencies	Auditor	Mail: 1. Voter approved debt service rate resolutions (Only those agencies who set their own rates) 2. Tax rate book questionnaire (Attachment 3)
8/8	Auditor	School Districts	Preliminary Tax Rates for new GO Bonds
8/11	Agencies	Auditor	Final day for submitting Fixed Charge Special Assessments
8/22	Auditor	School Districts	Final tax rates for all GO Bonds
9/2	Agencies	Auditor	Final submission date for voter approved debt service rate resolutions
9/16	Auditor	Board of Supervisors	Approval of tax rates
10/1 & 3/1	Successor Agencies	Auditor	Submit the approved Recognized Obligation Payment Schedule (ROPS) for upcoming 6 month period
10/1 & 4/1	Auditor	Successor Agencies	Redevelopment Property Tax Trust Fund (RPTTF) Distribution Estimate
1/2 & 6/1	Auditor	Successor Agencies	Redevelopment Property Tax Trust Fund (RPTTF) Distribution

If you have any questions, please contact Jon Baker, Senior Auditor and Controller Manager of Property Tax Services, at (858) 694-2901.